

John H. Drucker
c/o Angel & Frankel, P.C.
460 Park Avenue
New York, NY 10022-1906
212-752-8000
E-mail: jdrucker@angelfrankel.com

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I. Profession Accrediting Agency or Jurisdiction Date of Admission

I have been licensed or accredited under the laws of the United States, New York, or any other state, in the professions or specialties listed below (*e.g.*, attorney, accountant, real estate, broker, appraiser, engineer, etc.) since the date indicated:

<u>Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	Appellate Division Second Department State of New York; New York State Bar	June, 1979
Attorney	U. S District Court E.D.N.Y.	1981
Attorney	U. S District Court S.D.N.Y.	1983
Attorney	U. S District Court N.D.N.Y.	1985
Attorney	United States Supreme Court	1989
Attorney	U.S. Court of Appeals, Second Circuit	1989
Attorney	U.S. Court of Appeals, Third Circuit	1990
Attorney	U.S. Court of Appeals, Eleventh Circuit	1998
Attorney	U.S. Court of Appeals, Ninth Circuit	1999

II. Professional Organization Date of Admission Active/Inactive

I am, or have been, a member of good standing of the professional organizations listed below which apply to my aforementioned profession:

<u>Organization</u>	<u>Date of Admission</u>	<u>Active</u>	<u>Inactive</u>
American Bar Association	Member since 1989	/	
American Bankruptcy Institute	Member since 1997	/	
New York State Bar Association	Member since 1998	/	

III. General professional experience:

A general explanation of my experience in each of my aforementioned professions or specialties is listed below:

I have been a practicing attorney since 1979. From June, 1979 through September, 1981 I was general counsel to Ronko Sports, Inc., whose primary business was the ownership and operation of a sport and recreational resort. Throughout this period I also maintained a private practice located in Sullivan County, N.Y. From September 1981 until March 1986 I was an associate at Angel & Frankel, P.C., a bankruptcy firm located in New York City specializing in debtor and creditor law, insolvency, reorganization and bankruptcy matters. In March 1986 I became a member of the firm of Angel & Frankel, P.C. Although Angel & Frankel, P.C. has developed a recognized national reputation in its representation of debtors and other parties in interest in sophisticated chapter 11 proceedings and in non-judicial corporate reorganizations and restructuring matters, I have also represented individuals, creditors, creditors' committees, asset purchasers, landlords, secured creditors, shareholders, class-action claimants, chapter 7 and chapter 11 trustees, liquidating trustees, plan administrators and governmental units and agencies. I have acted as lead or participating counsel in large, medium and small corporate, other commercial and individual bankruptcies, including by example:

<u>Case</u>	<u>Nature of Representation</u>
The Lionel Corporation and Lionel Leisure Inc.; large national toy and leisure product retailer and public parent holding company.	Lead bankruptcy counsel to companies as debtors and debtors-in-possession.
Cytox Corp. and Polybac Corp.; small public bio-chemical manufacturer and distributor.	Lead counsel to companies as debtors and debtors-in-possession.
Wedtech Corp.; large national publicly held defense contractor.	Lead bankruptcy counsel to company as debtor and debtor-in-possession and lead bankruptcy counsel to chapter 11 liquidating trustee.
Ermco Erectors Inc.; small family held steel erector contractors.	Lead counsel to company as debtor and debtor-in-possession.
Drexel Burnham Lambert Group, Inc.; securities and investment firm.	Co-bankruptcy counsel to class action claimants in corporate chapter 11 case.
Lone Star Industries; manufacturer and distributor of cement, concrete and aggregate.	Lead bankruptcy counsel to class action claimants in chapter 11 reorganization case.
Accessory Place, Inc.; medium size retailer of ladies accessory items.	Lead bankruptcy counsel to company as debtor and debtor-in-possession in chapter 11 reorganization case.
Berger Industries Inc.; public company manufacturer and distributor of steel tubing and electrical fittings.	Lead bankruptcy counsel to company as debtor and debtor-in possession in corporate chapter 11 reorganization case.
Orbit Industries, Inc.; manufacturer, importer and distributor of ladies sports wear.	Bankruptcy counsel to company as debtor and debtor-in-possession in chapter 11 reorganization case.
Caldor, Inc.; Petrie Retail, Inc.; Rickels, Inc.; national retailers.	Bankruptcy counsel to certain landlords in corporate chapter 11 reorganization cases.
Constable Plaza Associates LP; single asset real estate holding entity.	Bankruptcy counsel to company as debtor and debtor-in-possession
Trim Corporation of America and Concept Fixtures; manufacturers of displays	Counsel to Creditors' Committee
The New Hague Restaurant, Inc.; small restaurant	Counsel to creditors' committee

<u>Case</u>	<u>Nature of Representation</u>
Salisbury Sales Corp.; small linen supplies retailer	Bankruptcy counsel to company as debtor and debtor-in-possession
Woodward & Lothrop, Inc.; large retail department store chain	Bankruptcy counsel to governmental unit responsible for public employee retirement fund
Grossingers; resort in Sullivan County, NY	Bankruptcy counsel to party to alleged executory contract/joint venture agreement
Everything's a Dollar; retailer	Bankruptcy counsel to purchaser of assets in bankruptcy case
Sure Sellers, Inc.; book publisher	Bankruptcy counsel to purchaser of assets in bankruptcy case
Newmark & Lewis, Inc.; consumer electronics retailer	Bankruptcy counsel to preference avoidance action defendant
Arley Corporation; manufacturer and distributor of linens, curtains and cloth products.	Bankruptcy counsel to Debtor and subsequently special litigation counsel to chapter 7 trustee.
Halstead Energy Corp.; public holding, which through subsidiaries is engaged in the wholesale distribution of fuel oil, and retail distribution of liquid propane gas and gasoline	Counsel to Creditors' Committee

IV. General pertinent experience:

The following is a general statement concerning pertinent mediation experience that I have:

In addition to the mediation training referred to in Section V. below, by virtue of the nature of my practice in representing debtors in chapter 11 proceedings, often I am called upon to utilize my mediation skills in negotiating resolutions of issues and disputes not only between the debtors and other parties in interest, but also as between and among the various parties in interest involving sophisticated parties and issues. In addition, at the request of the parties, I have served as a mediator in matters involving

commercial disputes and landlord-tenant disputes. I have also participated in mediation of matters as an advocate.

I have participated in a mediation training program. The programs in which I have participated are described below (including course, program sponsor and hours):

V. Mediation training:

Received "Certificate of Mediation Skills Training issued by the Institute for Conflict Management, Inc. certificate dated June 22, 1995. Two day program. Sponsor - U.S. Bankruptcy Court, S.D.N.Y.

VI. Pertinent bankruptcy training:

See Sections IV. and V. above.

VII. General pertinent business or legal experience:

See Section III above.